Here at Standard Life, we understand the importance of taking account of the investor’s attitude to risk when making investment choices. That is why we have arrangements in place with some of the industry’s leading risk profilers who map our MyFolio Market funds to their own risk scales. The mappings set out below have been designed to help investors who have established their attitude to risk using any one of the Oxford Risk (ORRA), Distribution Technology and FinaMetrica risk questionnaires to select the MyFolio Market fund which may be appropriate to them.

The mapping summarises the relationship between risk questionnaire categories and the MyFolio Market funds. Please note that most risk questionnaires assess an investor’s attitude to risk only. As per the Assessing Suitability Guidance paper investors ‘together with their adviser’ should also consider other factors such as capacity for loss and investment horizon in their decision making.

This mapping is correct as at October 2019. The mapping may be subject to future changes dependent on the investment performance of the five MyFolio funds.